

2024 Construction Outlook Nebraska Survey Results

Total Responses: 32 Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

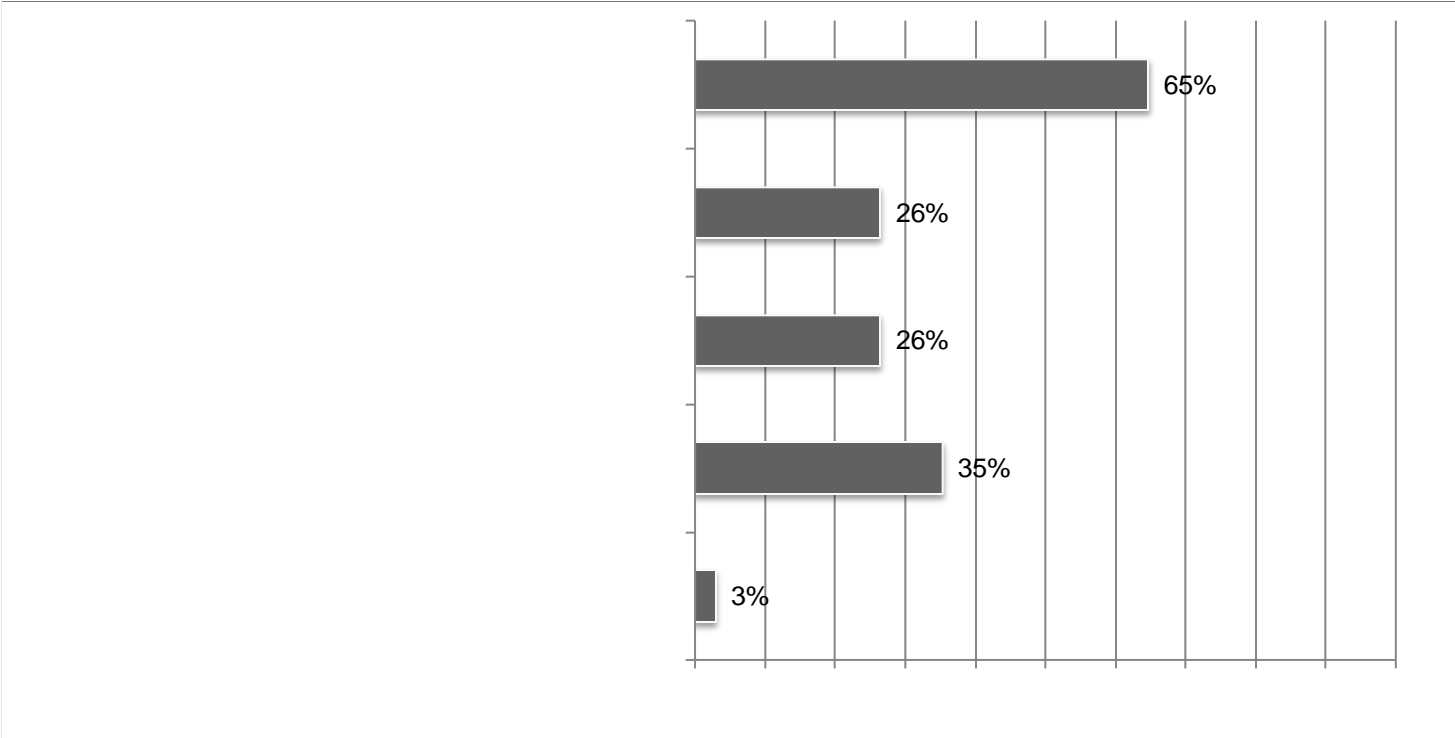
1. Compared to 2023, do you expect the available dollar value of projects you compete for in 2024 to be higher/lower/about the same (answer for all market areas in which your business operates)
Responses: 32

| Higher | Lower | Same |
|--------|-------|------|
| 58% | 32% | 11% |
| 40% | 15% | 45% |
| 35% | 15% | 50% |
| 32% | 16% | 53% |
| 42% | 26% | 32% |
| 35% | 20% | 45% |
| 25% | 10% | 65% |
| 43% | 29% | 29% |
| 41% | 27% | 32% |
| 39% | 26% | 35% |
| 32% | 21% | 47% |
| 14% | 7% | 79% |
| 20% | 20% | 60% |
| 20% | 25% | 55% |
| 13% | 25% | 63% |
| 24% | 48% | 29% |
| 14% | 52% | 33% |

*Net equals difference between number of "Higher" and "Lower" responses as percent of total.

2. What percentage change do you expect in your headcount in 2024

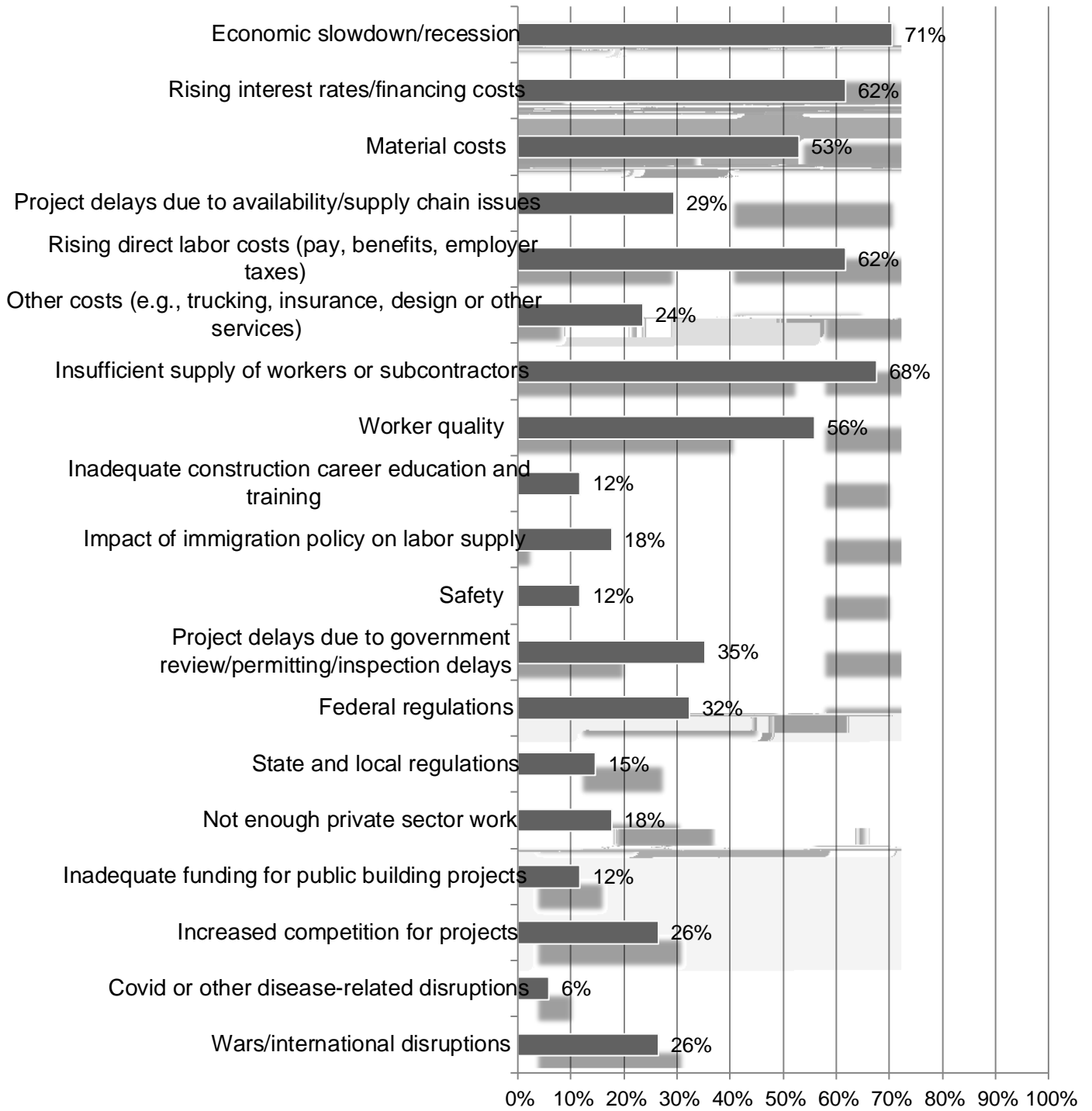
5. What changes did your firm make in pay or benefits in 2023? (mark all that apply) Responses 34



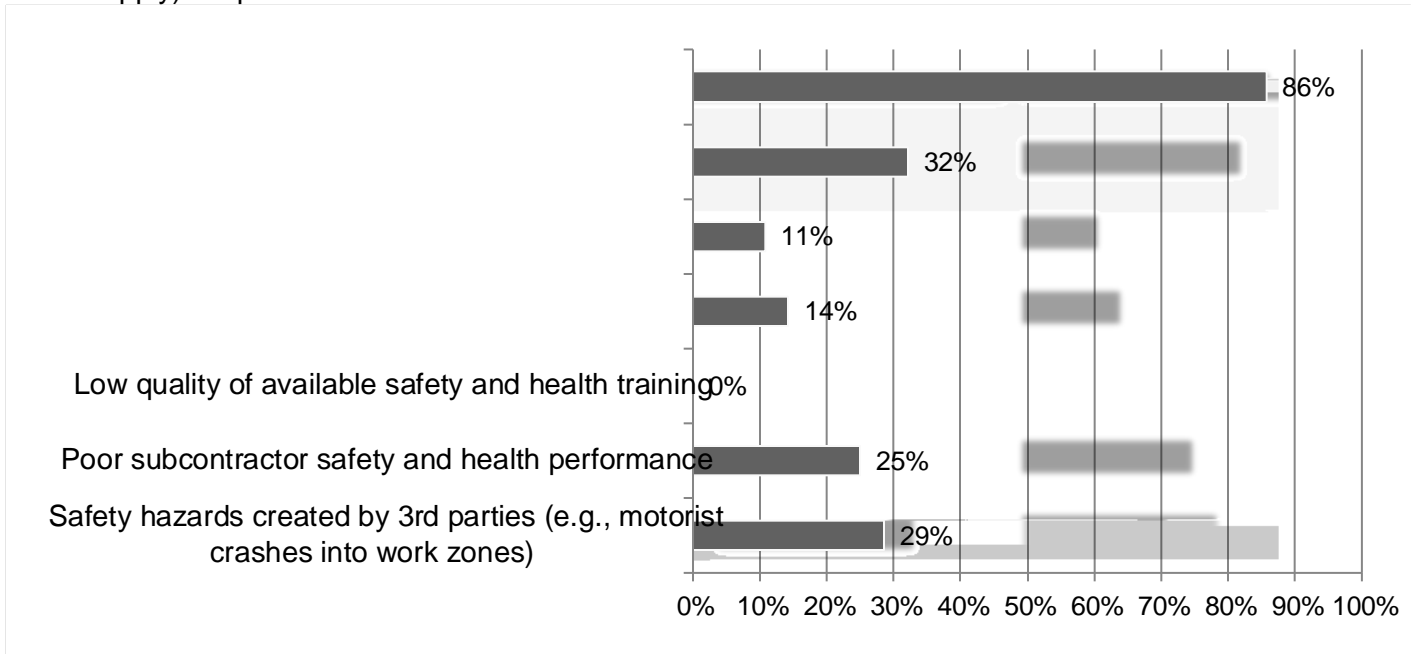
6. How has your firm responded to supply chain issues, if any? (mark all that apply) Responses 34

7. What difference, if any, has the Infrastructure Investment and Jobs Act (also known as the Bipartisan Infrastructure Law) made to your business?

10. What are your biggest concerns for 2022 (mark all that apply) Responses: 34



11. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply) Responses28



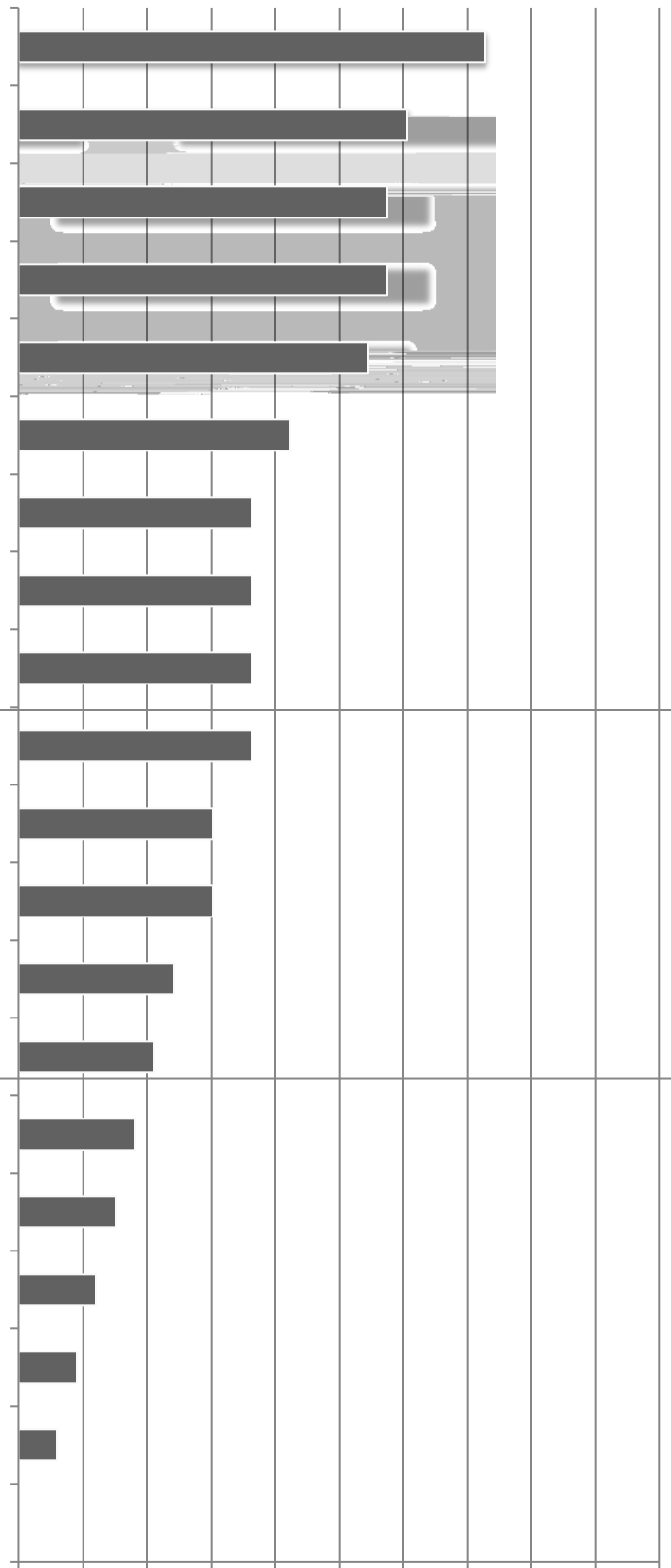
12. Does your company invest in Responses32

| | Initial Investment | Increased Investment | Decreased Investment | No Investment |
|---------------------------------|--------------------|----------------------|----------------------|---------------|
| Artificial intelligence | 26% | 13% | 0% | 61% |
| Robotics | 0% | 3% | 0% | 97% |
| Drones | 9% | 28% | 6% | 56% |
| Autonomous equipment or vehicle | 7% | 0% | 0% | 93% |
| 3-D printing | 10% | 0% | 0% | 90% |
| Offsite production | 13% | 16% | 0% | 71% |

13. Compared to 2022, will your firm's 2023 investment in the following technologies change? (mark all that apply) Responses33

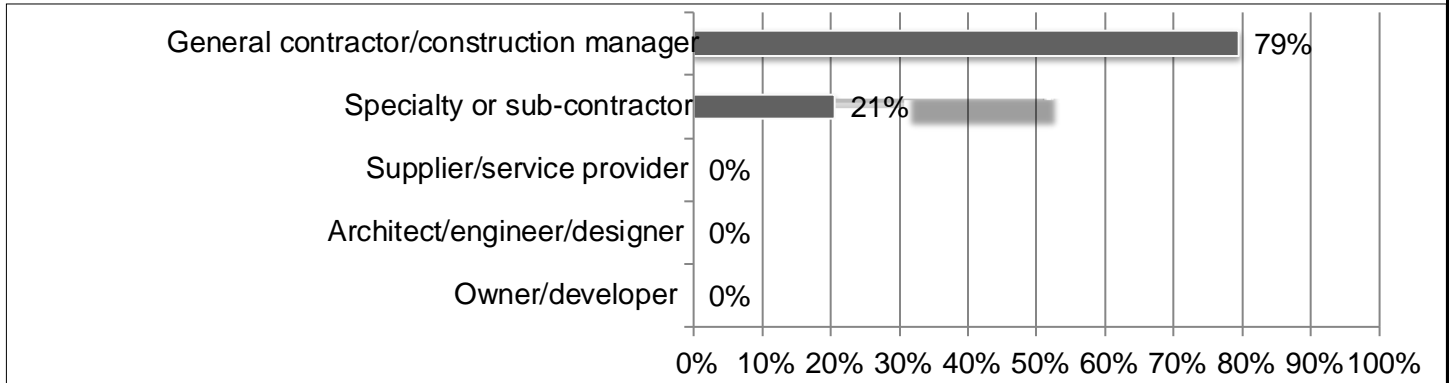
| | Increase | Decrease | No change |
|---|----------|----------|-----------|
| Accounting software | 36% | 0% | 64% |
| Document management software | 30% | 0% | 70% |
| Project management software | 28% | 0% | 72% |
| Client relationship management (CRM) software | 26% | 0% | 74% |
| Human resources (HR) software | 23% | 0% | 77% |
| Payroll software | 21% | 3% | 76% |
| Estimating software | 19% | 3% | 78% |
| Fleet tracking/management software | 17% | 0% | 83% |
| Project collaboration software | 17% | 0% | 83% |
| Tool/asset management/tracking | 17% | 0% | 83% |
| Building Information Modeling (BIM) | 14% | 0% | 86% |
| Subcontractor bid management/ITB software | 10% | 0% | 90% |
| Scheduling software | 9% | 3% | 88% |
| Prequalification software | 4% | 0% | 96% |
| Service management software | 3% | 3% | 93% |

14. How does your company plan to use mobile software technology? (mark all that apply) Responses: 33

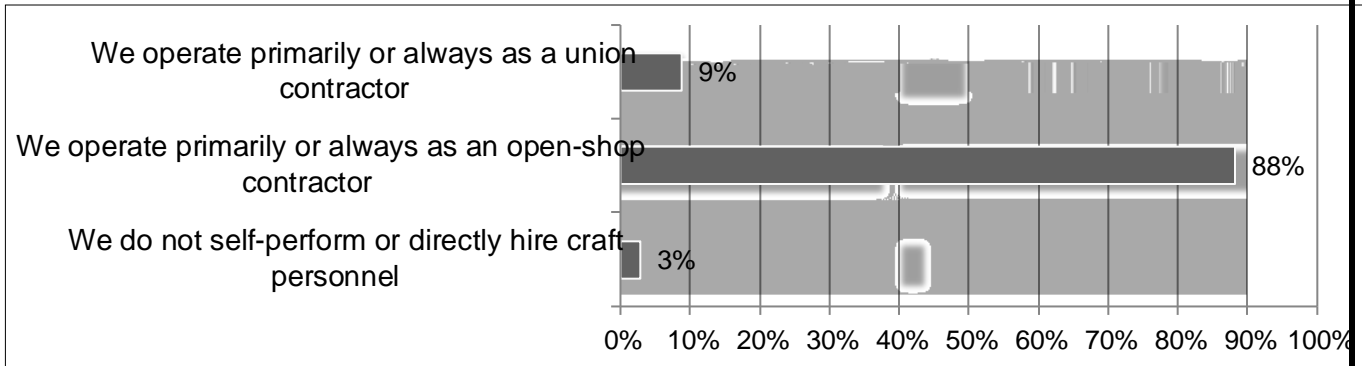


15. What are your biggest IT

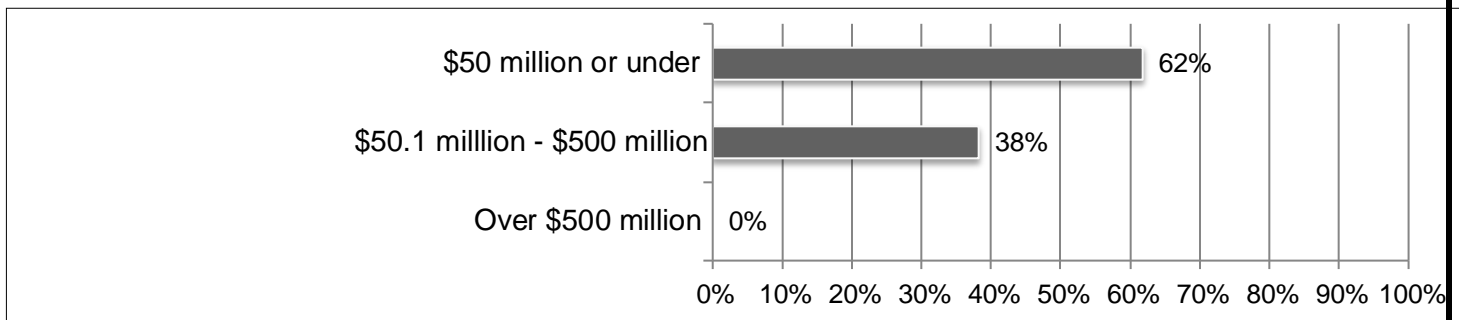
17. What best describes your firm Responses 34



18. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor? Responses 34



19. Estimate the total dollar amount of work your firm performed in 2022 Responses 34



20. How many total employees does your firm employ at all of its locations? Responses 34

